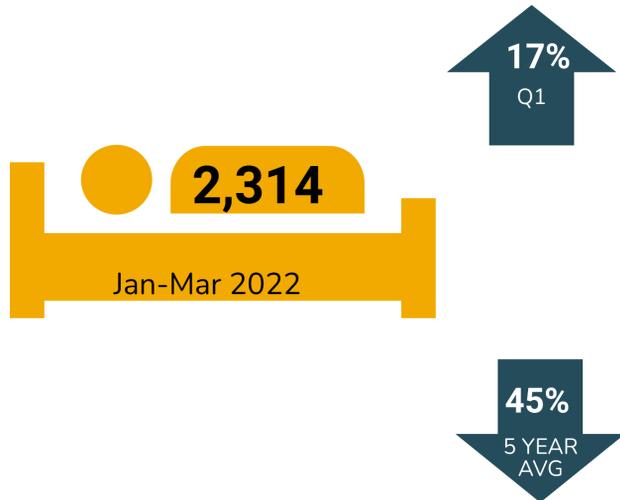


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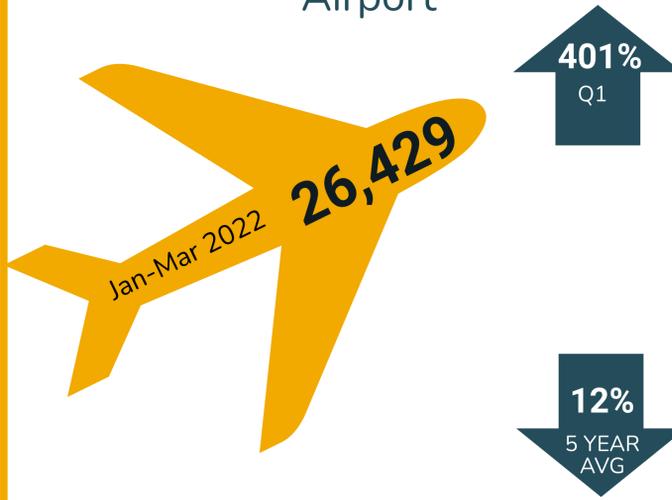
Jan-Mar 2022

Q1 highlights

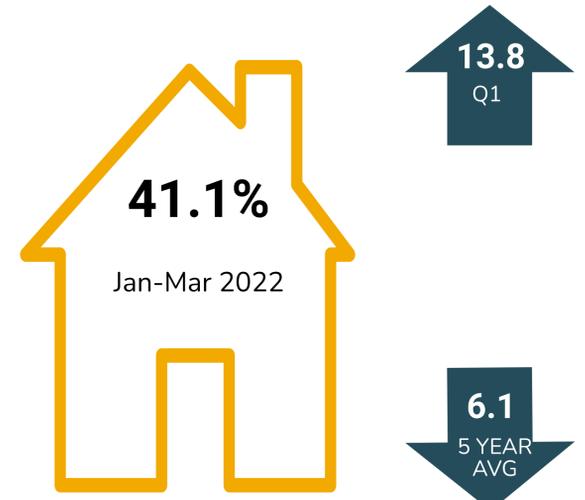
International overnight visitation (1+ nights)



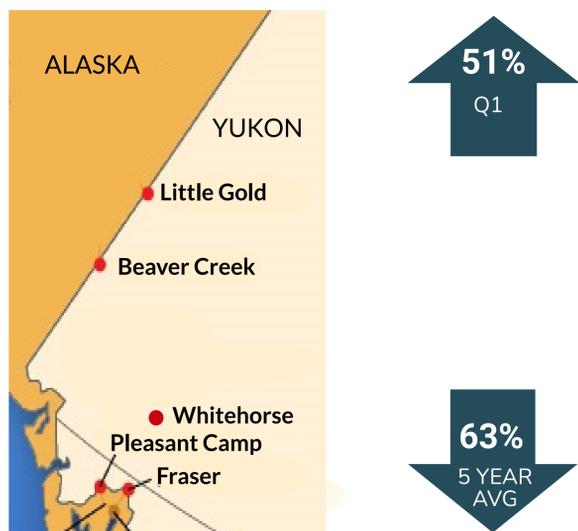
Air arrivals at Erik Nielsen Whitehorse International Airport



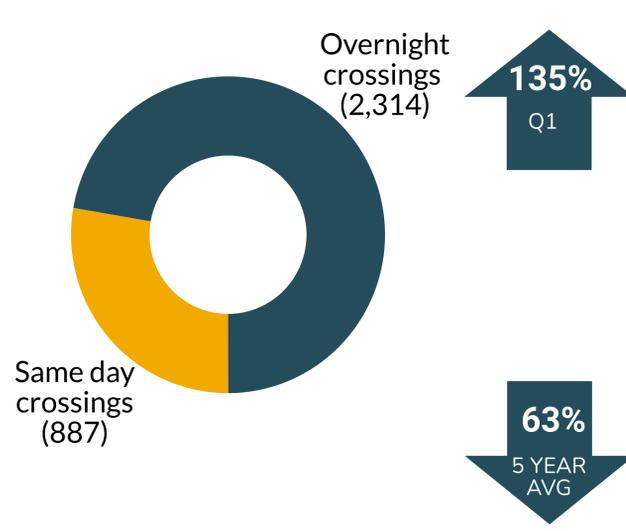
Occupancy at select fixed roof accommodations



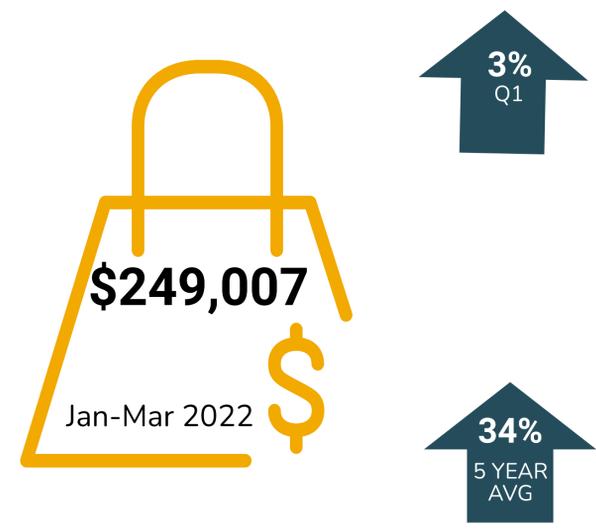
International border crossings (into Yukon)



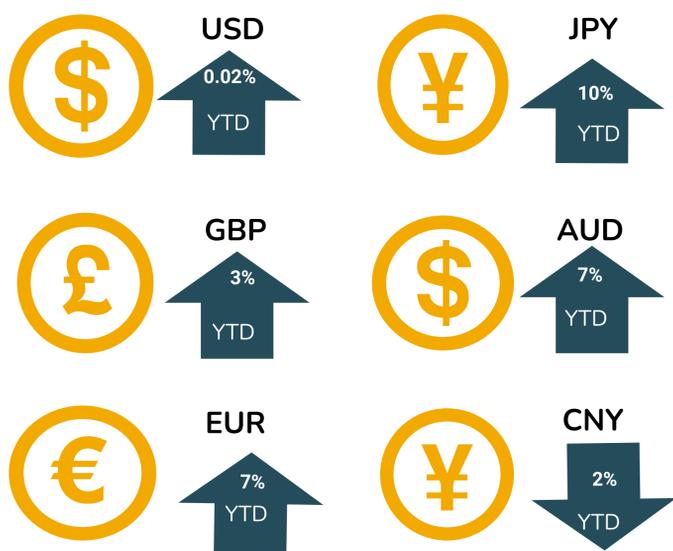
Same day international border crossings (into Yukon)



Retail sales (\$000)



Exchange Rates (CAD)



Source: Bank of Canada

Average cost per litre of regular self-serve gasoline in Whitehorse



Source: Government of Yukon Socio-Economic Web Portal, Motor Fuel Prices (Whitehorse)

Consumer Confidence in Canada



Source: Conference Board of Canada, Index of Consumer Confidence

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Year-to-date vs. 5-year average

International overnight visitation (1+ nights)

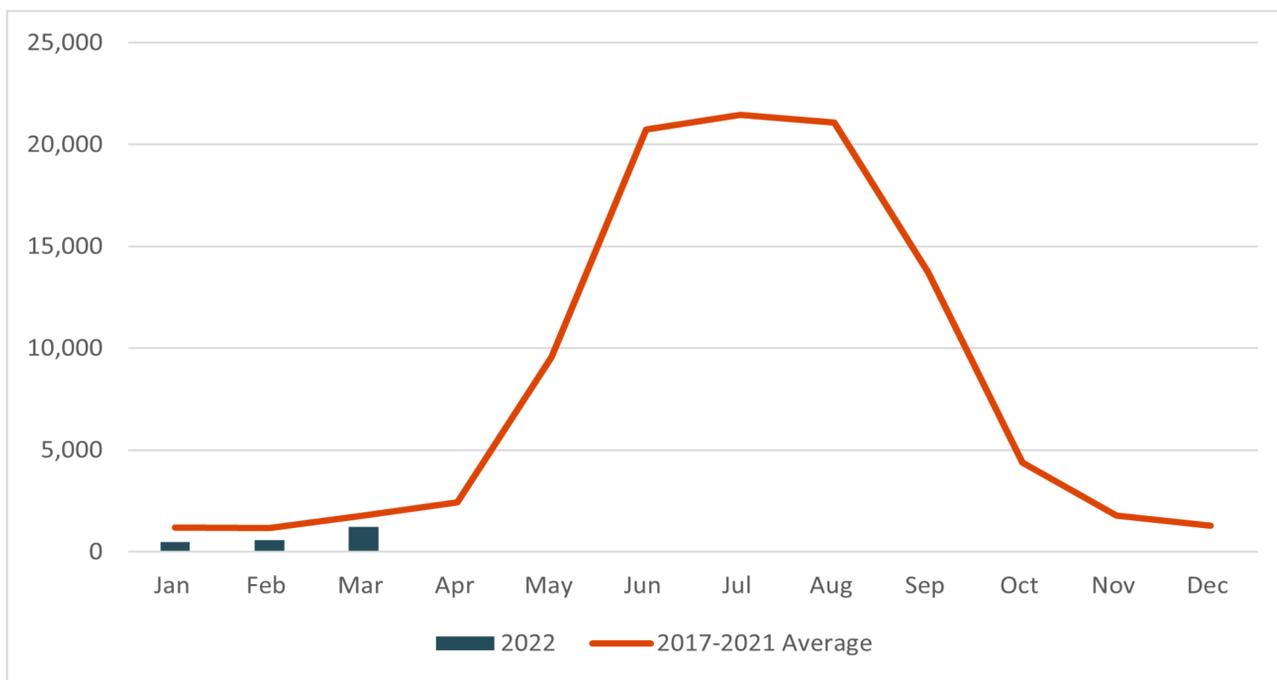
Q1 overnight visitation for international visitors was 17% higher than the same period in 2021.

Overnight visitation for the month of March 2022 is 2.5 times higher than January 2022.

Q1 overnight visitation was 45% lower than the 5-year average.

Source: Statistics Canada, Table 24-10-0043-01.

American and overseas visitors only, No Canadian visitors are included.



Air arrivals at Erik Nielsen Whitehorse International Airport

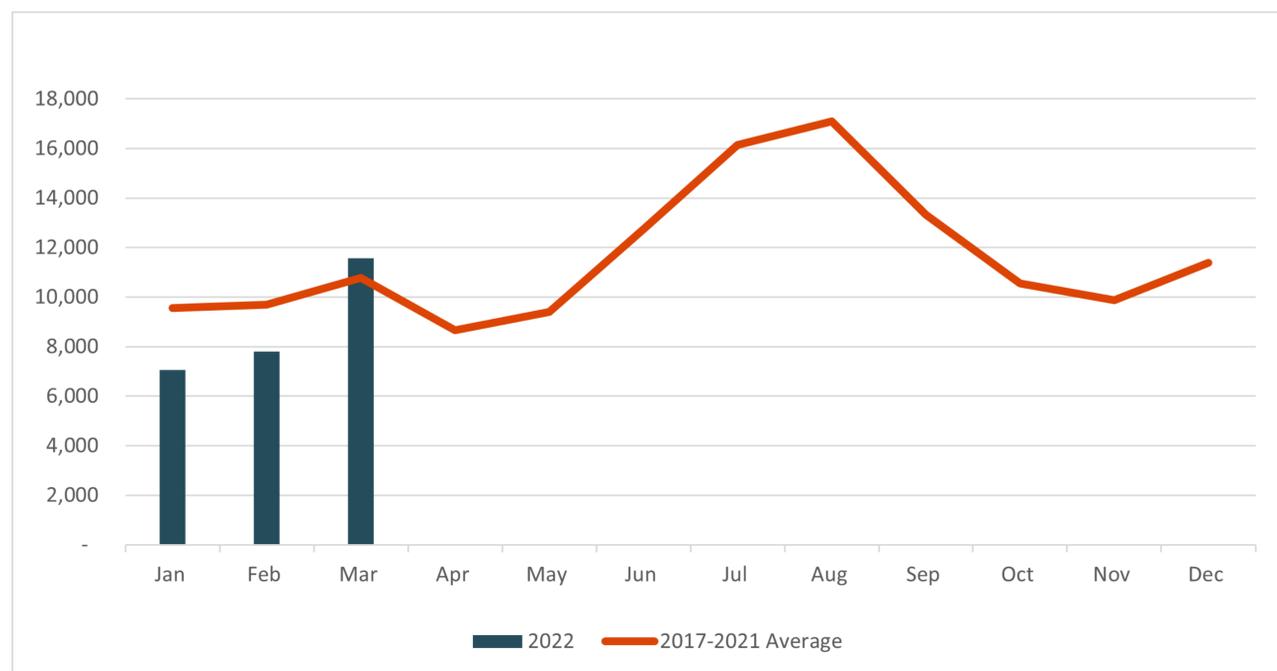
Q1 air arrivals stood at 26,429 which is an increase of 401% as compared to the same period in 2021.

In March, airport arrivals were 7% higher than the 5-year average (2017-2021).

Q1 air arrivals were 12% lower than the 5-year average (2017-2021).

Source: Government of Yukon, Highways and Public Works.

Includes business, pleasure and local air passenger arrivals.



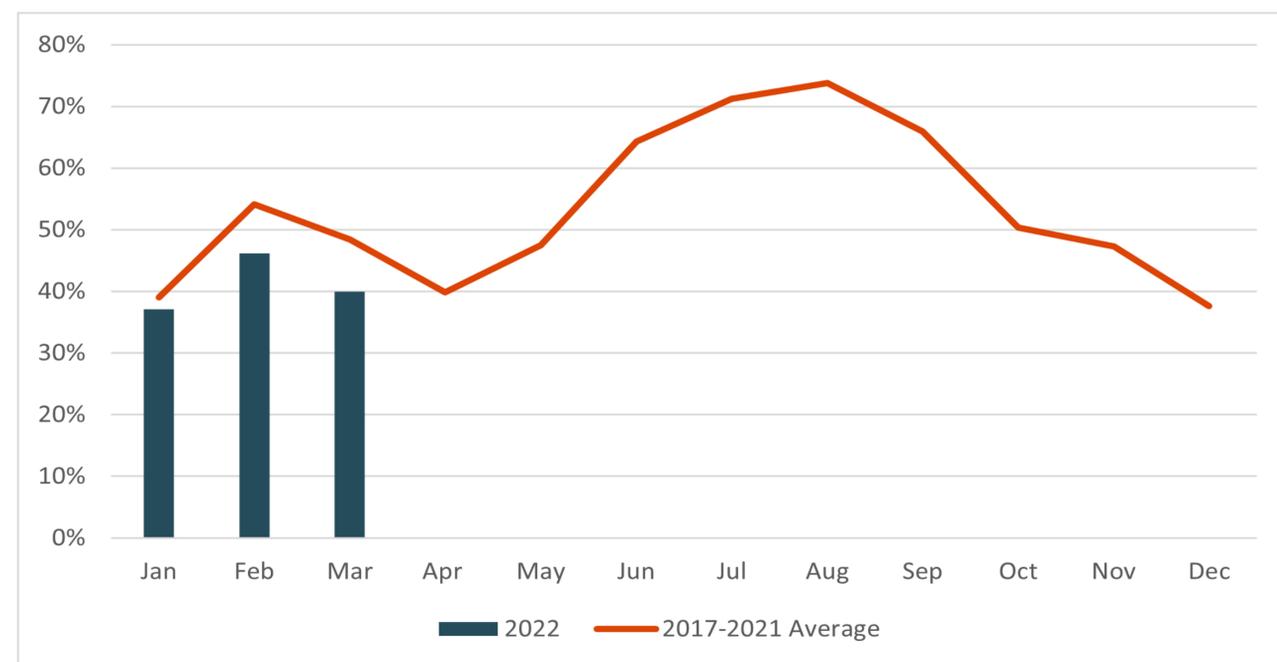
Occupancy at select fixed roof accommodations

Q1 occupancy rate was 13.8 points higher than the same period in 2021.

In the first three months of 2022, Yukon's occupancy rate was 2.1 points lower than the national occupancy rate (43.2%).

Source: CBRE Hotels Trends in the Canadian Hotel Industry National Market Report.

Figures represent approximately 600 rooms in Yukon and should not be generalized to the whole accommodation market. Figures are presented as an indicator only.



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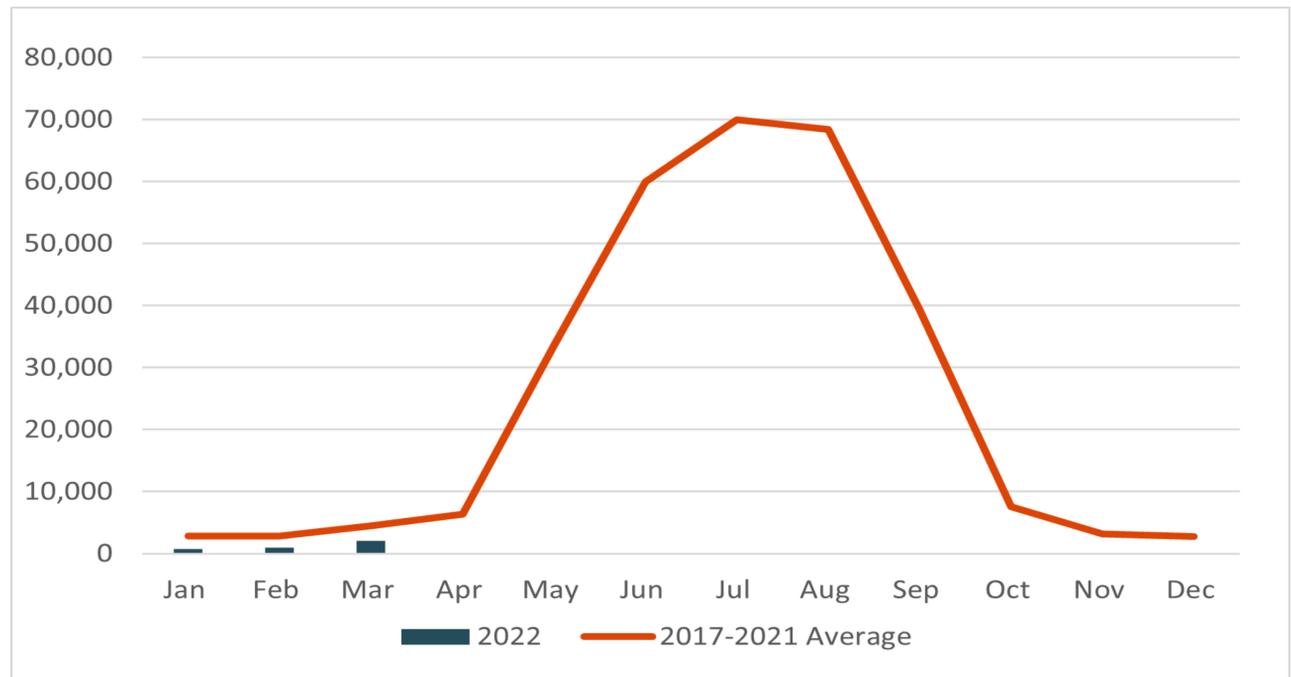
International border crossings (into Yukon)

Q1 border crossings were 51% higher than in 2021 but were still 63% lower than the 5-year average (2017-2021).

Border crossings for the month of March 2022 were 2.7 times higher than January 2022.

Source: Statistics Canada, Table 24-10-0041-01.

Excludes travellers entering Yukon via BC on the South Alaska or Stewart-Cassiar Highways, the NWT on the Dempster Highway or on domestic flights. Total includes Yukoners.



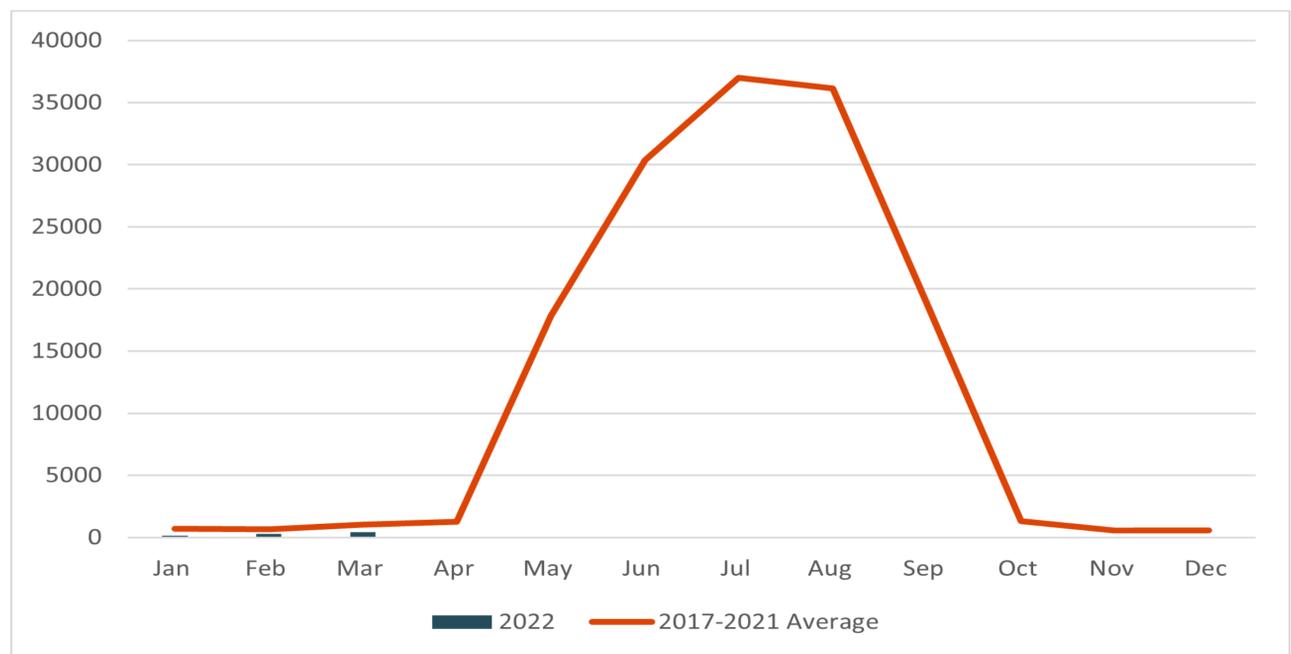
Same day international border crossings (into Yukon)

Q1 same day border crossings were 135% higher than in 2021 but were 63% lower than the first quarter 5-year average (2017-2021).

Same day border crossings for the month of March 2022 were 2.8 times higher than January 2022.

Source: Statistics Canada, Table 24-10-0041-01.

Excludes travellers entering Yukon via BC on the South Alaska or Stewart-Cassiar Highways, the NWT on the Dempster Highway or on domestic flights.



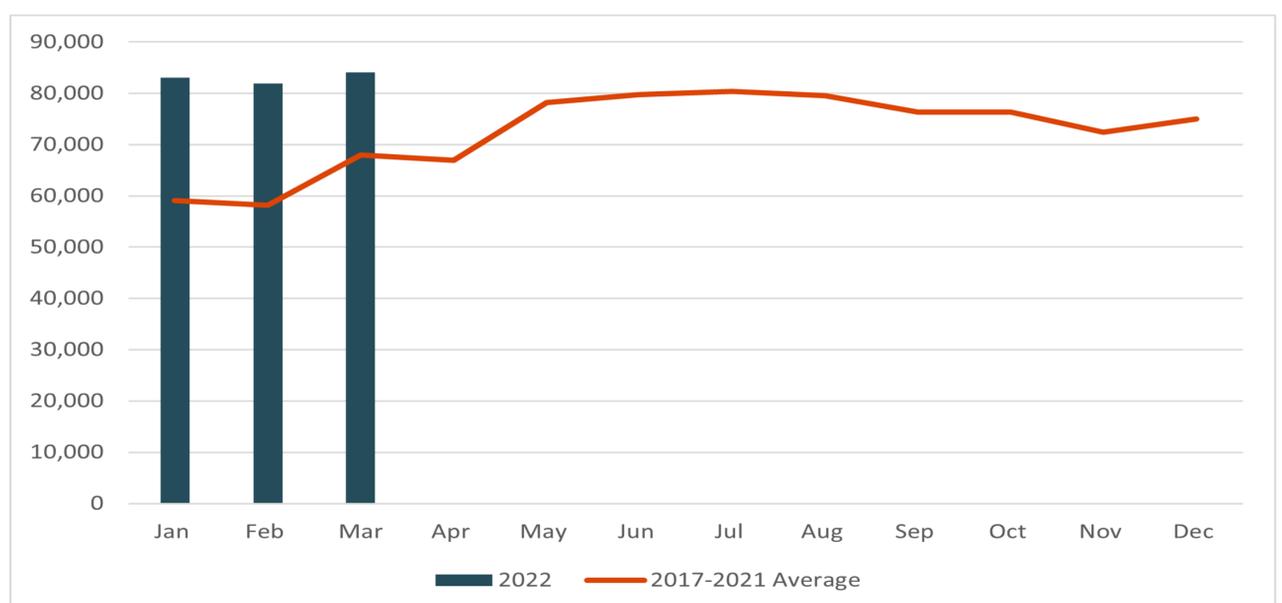
Retail sales (\$000)

Retail sales for Q1 were up 3% compared to 2021.

Retail sales were 34% higher than the 5-year average (2017-2021).

Q1 National retail sales were up by 8% compared to the same period in 2021.

Source: Statistics Canada, Table 20-10-0008-01.



2022 year-to-date

Year-to-date (YTD)		JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
% YOY* change		2022	% YOY change										
OVERNIGHT VISITATION, by origin ¹													
Total	2,314	17%	493	-11%	586	1%	1,235	47%					
US	2,263	15%	491	-12%	579	0%	1,193	42%					
Overseas	51	-	2	-	7	-	42	-					
AIR ARRIVALS AT ERIK NIELSEN WHITEHORSE INTERNATIONAL AIRPORT ²													
Arrivals	26,429	401%	7,064	366%	7,792	382%	11,573	440%					
OCCUPANCY AT SELECT FIXED ROOF ACCOMMODATIONS ³													
Occupancy	41.1%	13.8	37.1%	15.9	46.2%	19.1	39.9%	6.4					
INTERNATIONAL BORDER CROSSINGS (INTO YUKON) ⁴													
Total	3,813	51%	750	9%	1,014	39%	2,049	85%					
US	3,137	33%	645	0.5%	875	28%	1,617	58%					
CAN	612	260%	103	129%	126	180%	363	379%					
Other	64	-	2	-	13	-	49	-					
SAME DAY INTERNATIONAL BORDER CROSSINGS (INTO YUKON) ⁵													
Total	887	135%	154	77%	302	182%	431	134%					
RETAIL SALES (\$'000) ⁶													
Total	\$249,007	3%	\$83,027	4%	\$81,900	1%	\$84,080	4%					

*YOY = Year-over-year variance. For Quarter 1 this is comparing Q1 2022 to Q1 2021.

¹ Due to changes in Statistics Canada methodology, data for 2019 and subsequent years is not comparable to previous years.

² Source: Statistics Canada, Table 24-10-0043-01. Excludes Canadian visitors. ³ Source: Government of Yukon, Highways and Public Works. Includes local air passenger arrivals. ⁴ Source: CBRE Hotels. Figures represent approx. 600 rooms in Yukon only. ⁵ Source: Statistics Canada, Table 24-10-0041-01. Excludes travellers entering Yukon via BC by land, the NWT by land or domestic flights. ⁶ Source: Statistics Canada, Table 20-10-0008-01.