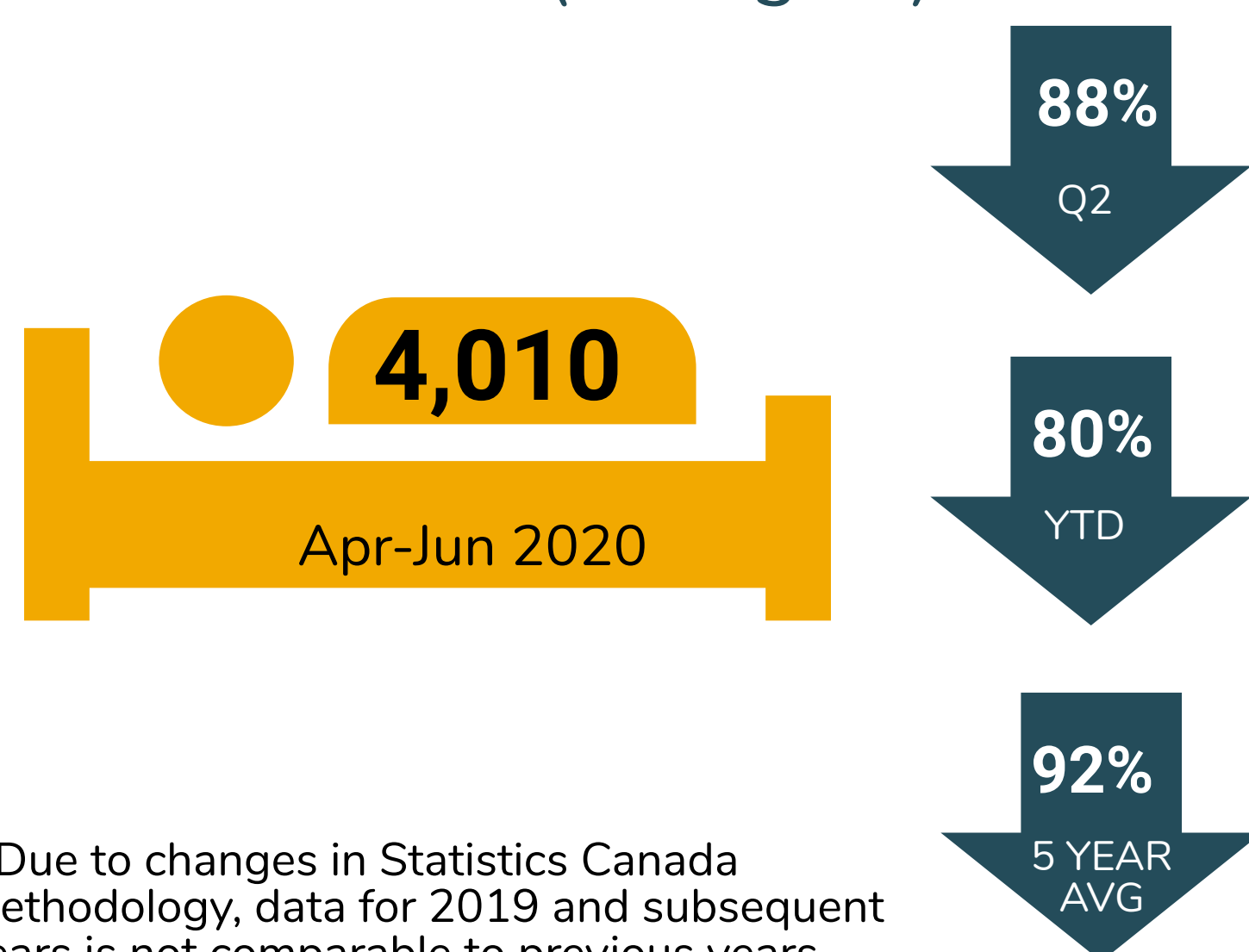


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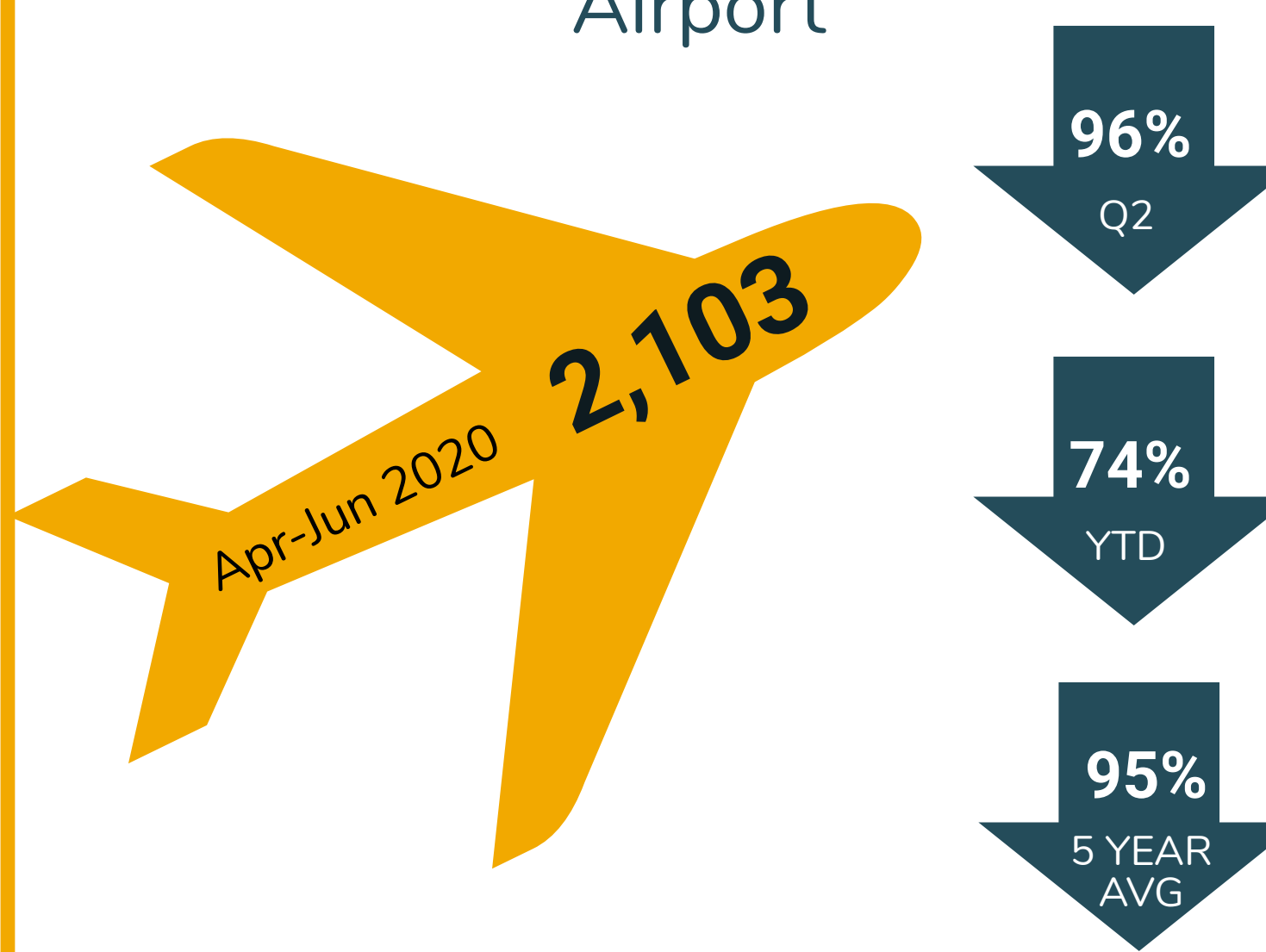
Q2 highlights

International overnight visitation (1+ nights)*

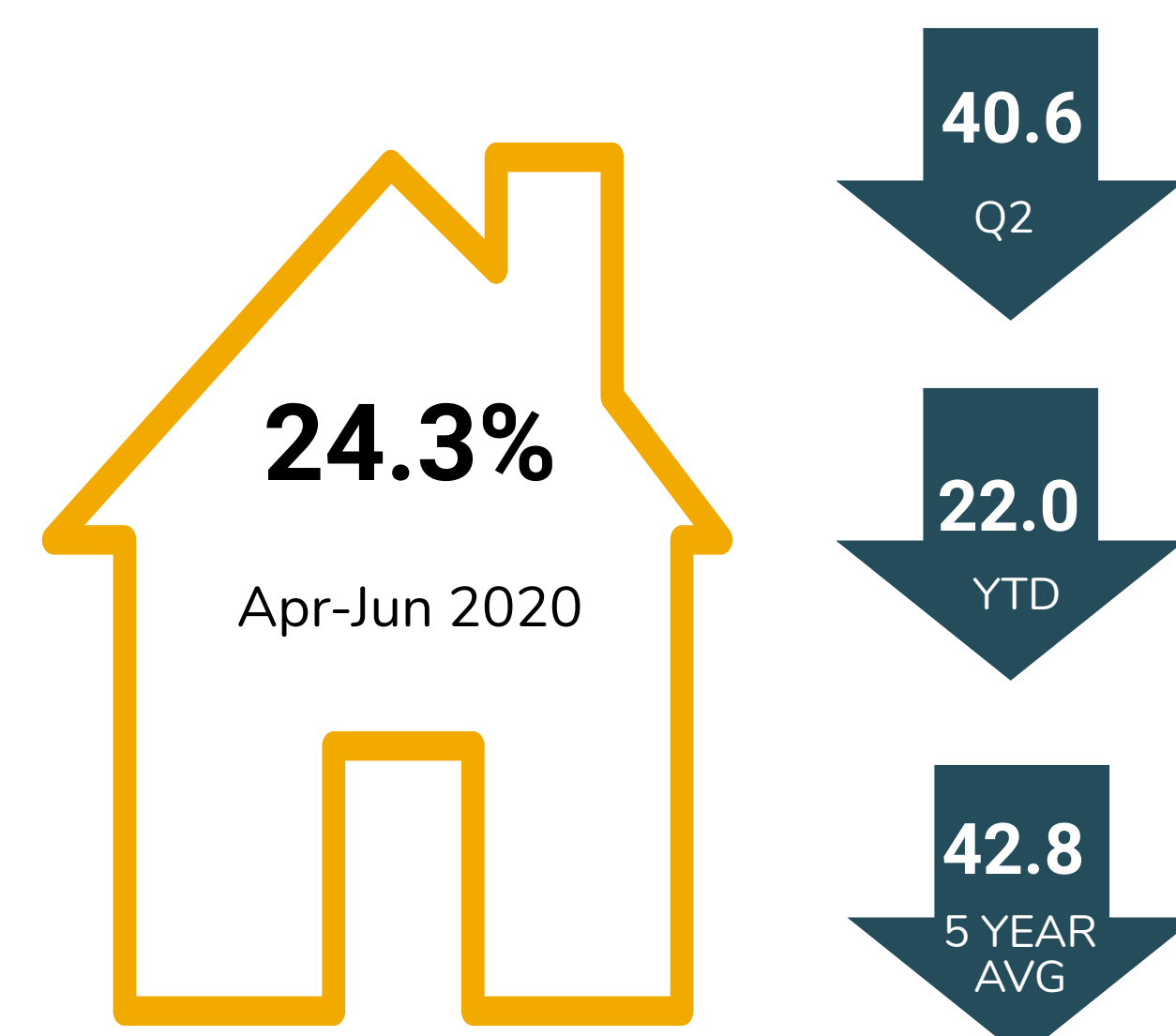


* Due to changes in Statistics Canada methodology, data for 2019 and subsequent years is not comparable to previous years.

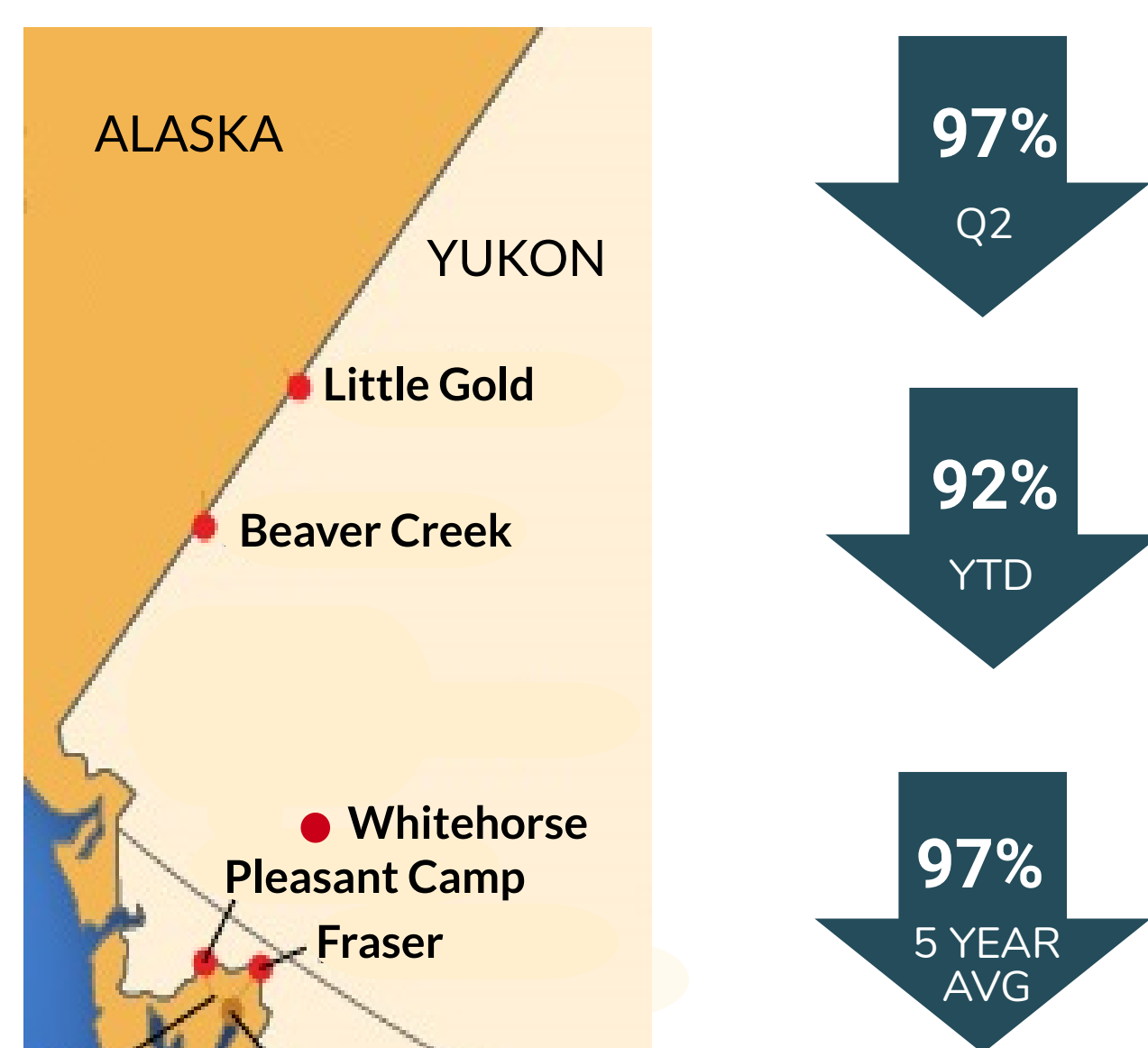
Air arrivals at Erik Nielsen Whitehorse International Airport



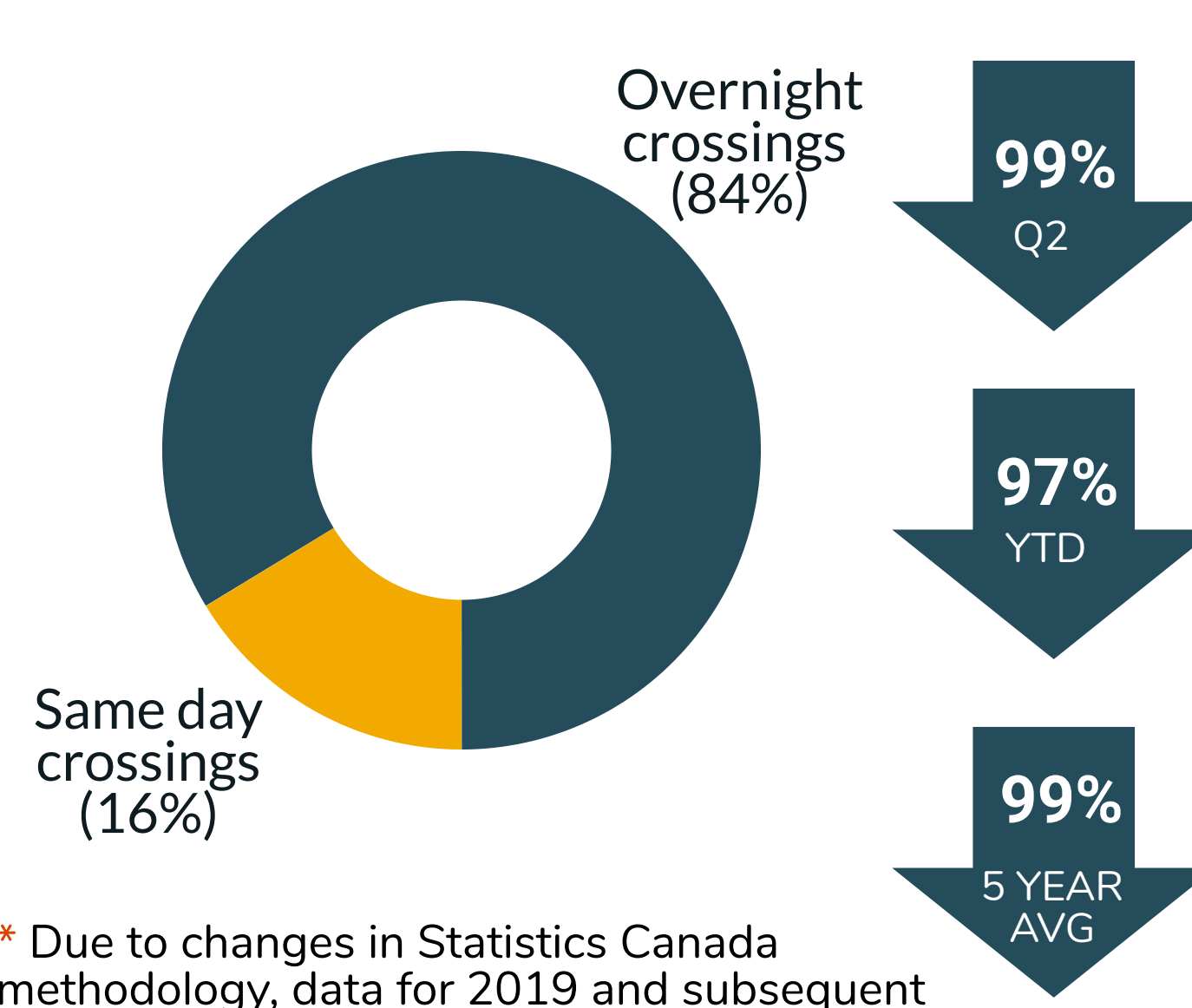
Occupancy at select fixed roof accommodations



International border crossings (into Yukon)

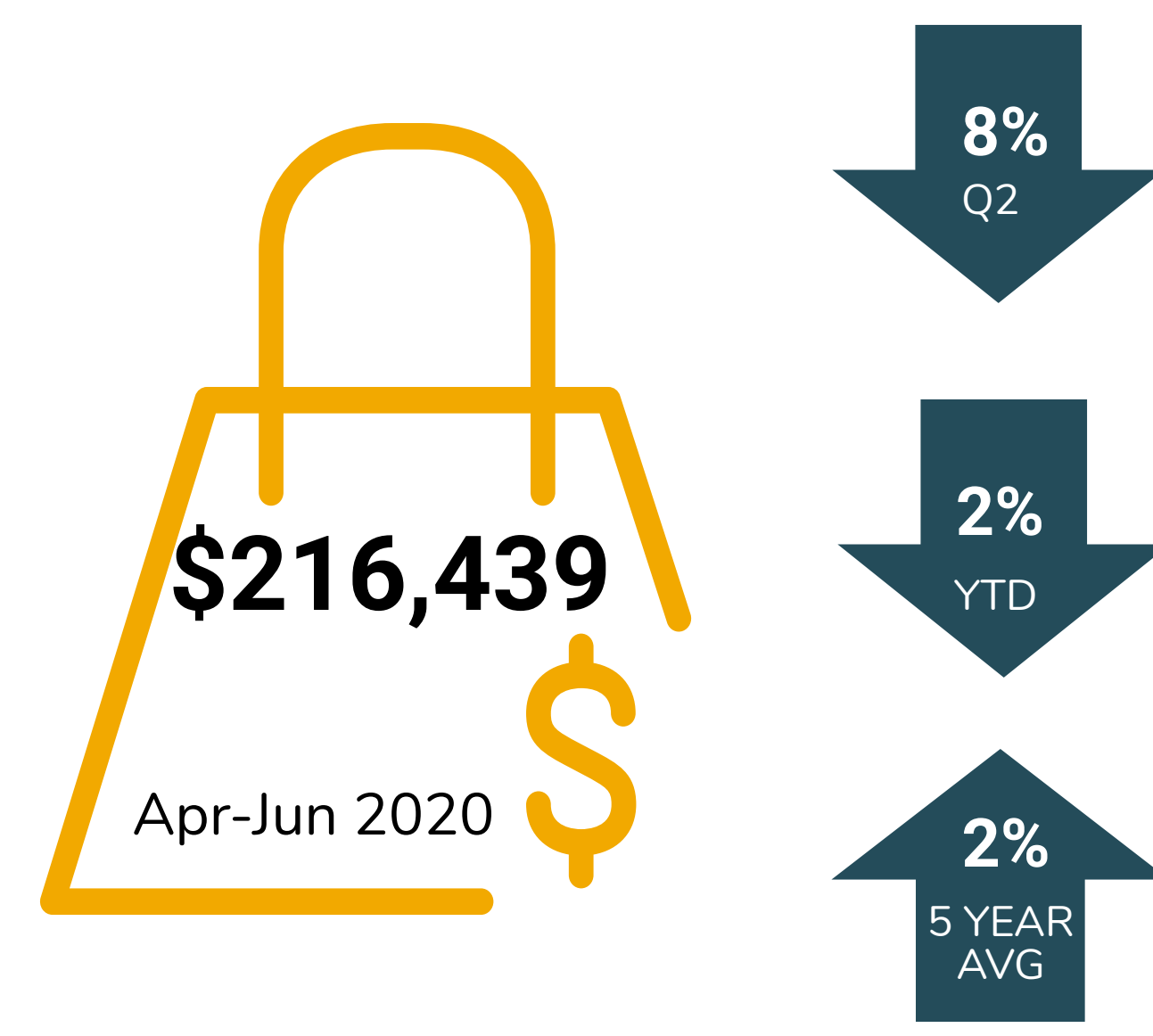


Same day international border crossings (into Yukon)*

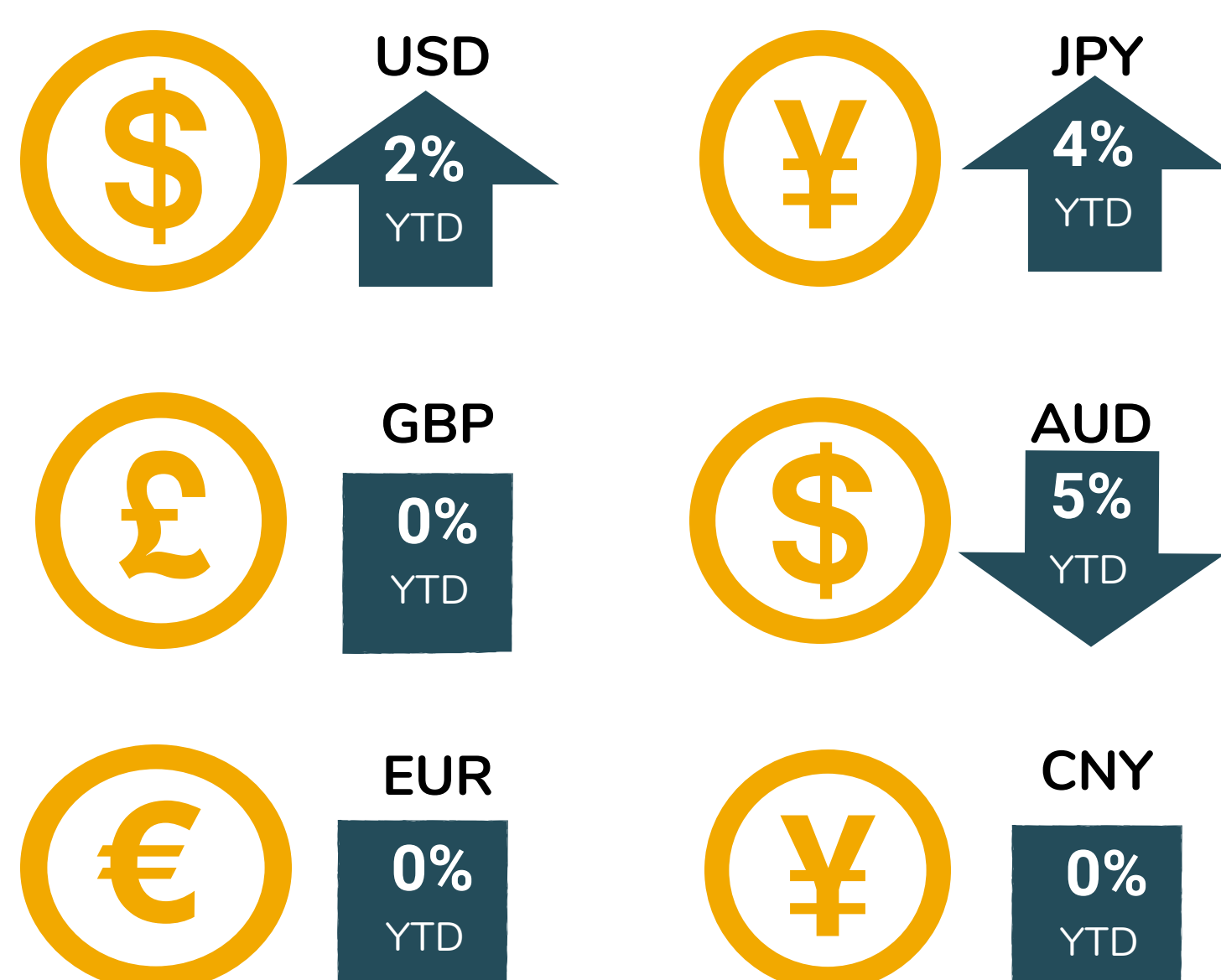


* Due to changes in Statistics Canada methodology, data for 2019 and subsequent years is not comparable to previous years.

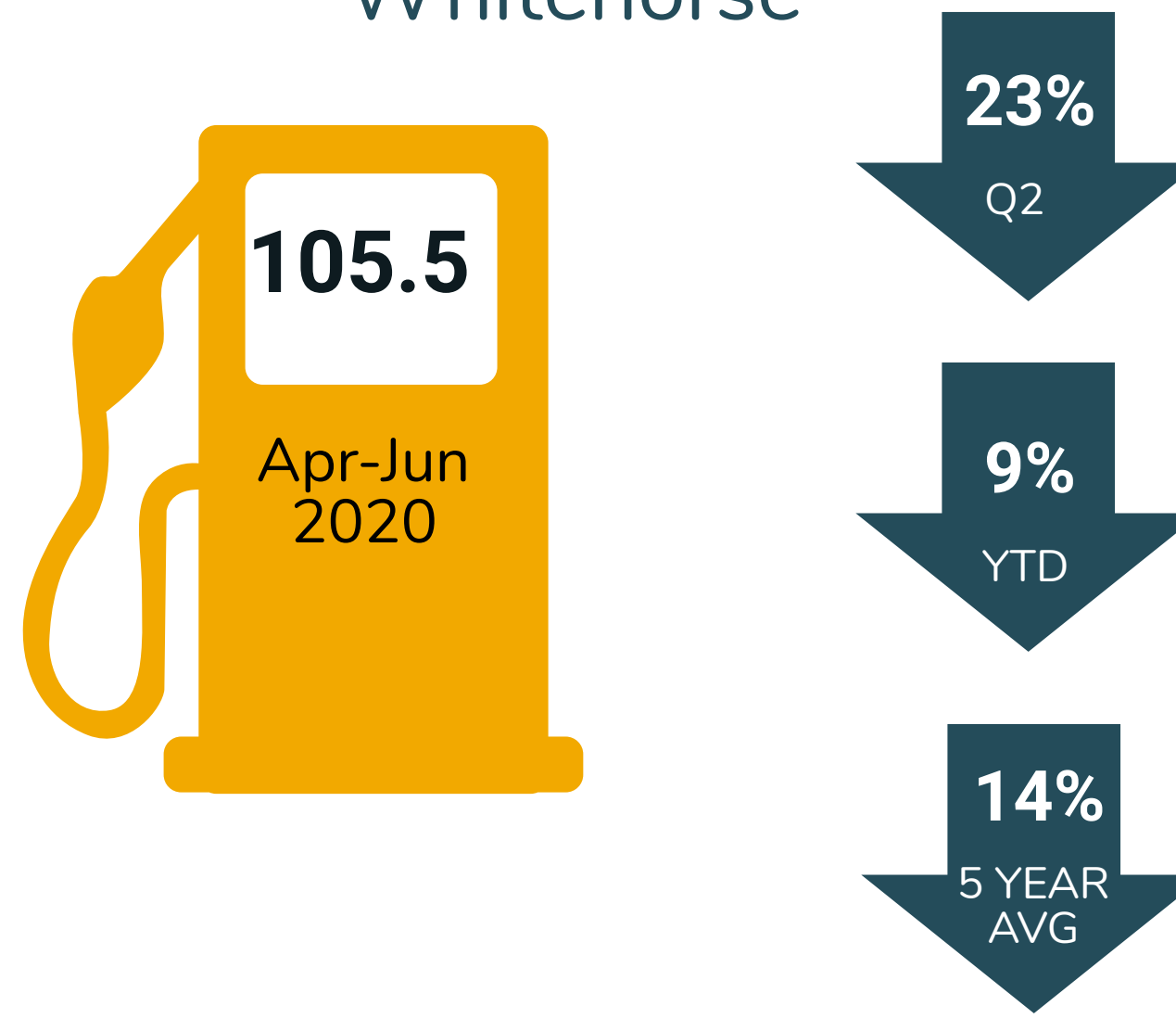
Retail sales (\$000)



Exchange Rates (CAD)

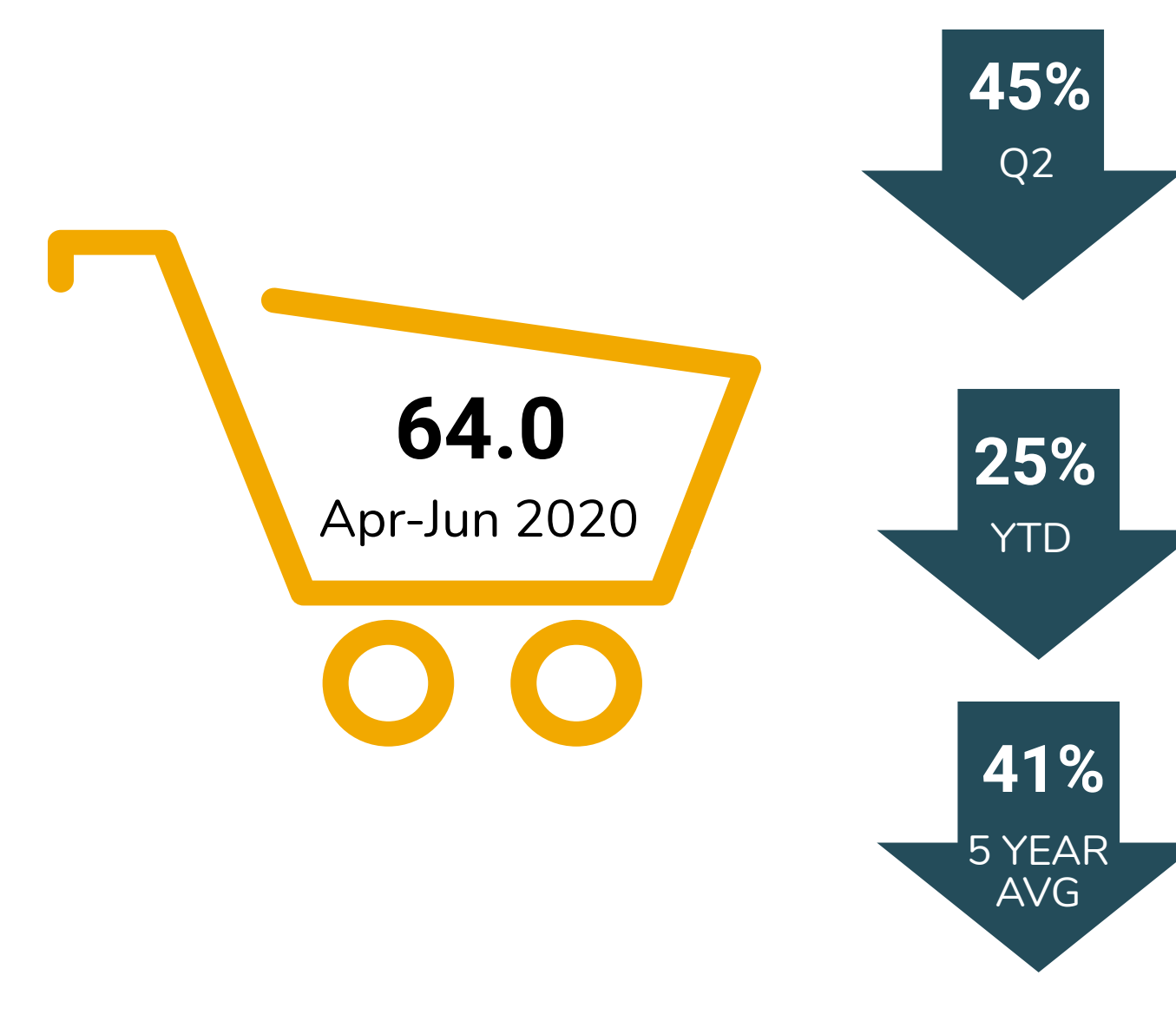


Average cost per litre of regular self-serve gasoline in Whitehorse



Source: Government of Yukon Socio-Economic Web Portal, Motor Fuel Prices (Whitehorse)

Consumer Confidence in Canada



Source: Conference Board of Canada, Index of Consumer Confidence

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Year-to-date vs. 5-year average

International overnight visitation (1+ nights)*

Year-to-date (YTD), overnight visitation for international visitors was 80% lower than the same period in 2019.

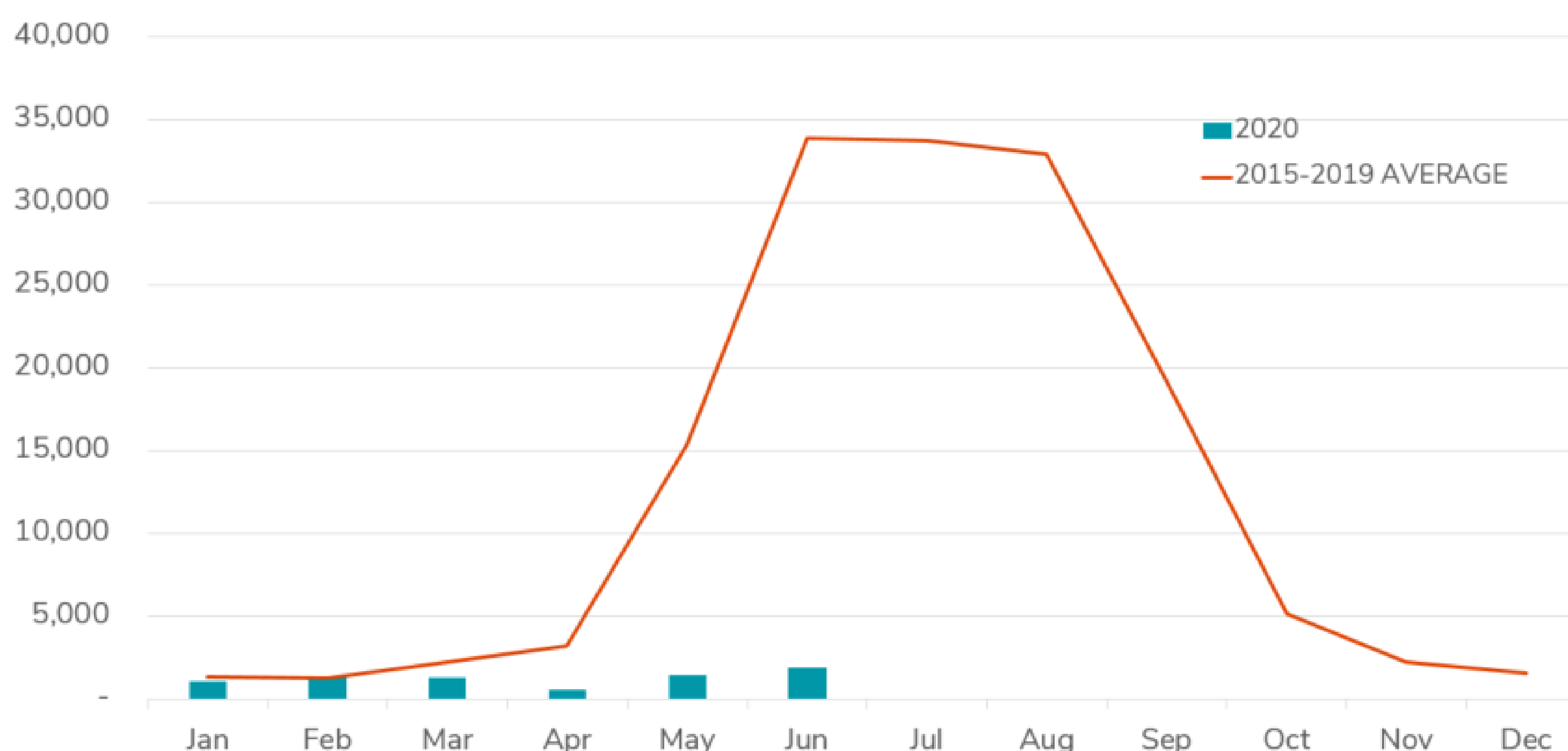
The month of June saw a decrease of 94% in overnight visitation compared to the 5-year average (2015-2019).

Overnight visitation in the second quarter of 2020 was 92% lower than the 5-year second quarter average.

Source: Statistics Canada, Table 24-10-0043-01.

American and overseas visitors only, no Canadian visitors are included.

* Due to changes in Statistics Canada methodology, data for 2019 and subsequent years is not comparable to previous years.



Air arrivals at Erik Nielsen Whitehorse International Airport

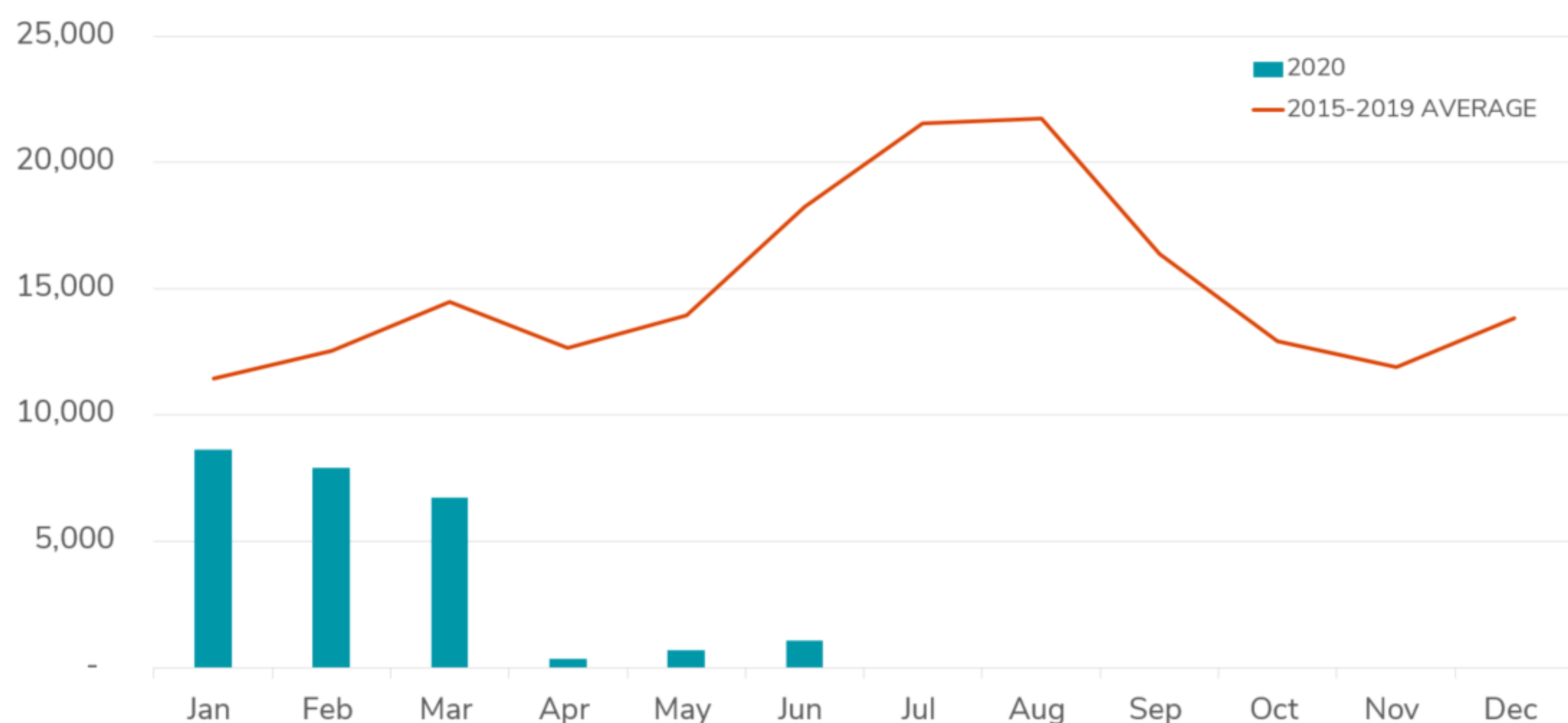
YTD air arrivals fell 74% or 70,800 fewer passengers than in 2019.

Compared to 5 years ago, air arrivals YTD have fallen by 68% or 53,400 fewer passengers than in 2016.

Second quarter performance is 95% lower than the 5-year average (2015-2019).

Source: Government of Yukon, Highways and Public Works.

Includes business, pleasure and local air passenger arrivals.



Occupancy at select fixed roof accommodationsⁱⁱ

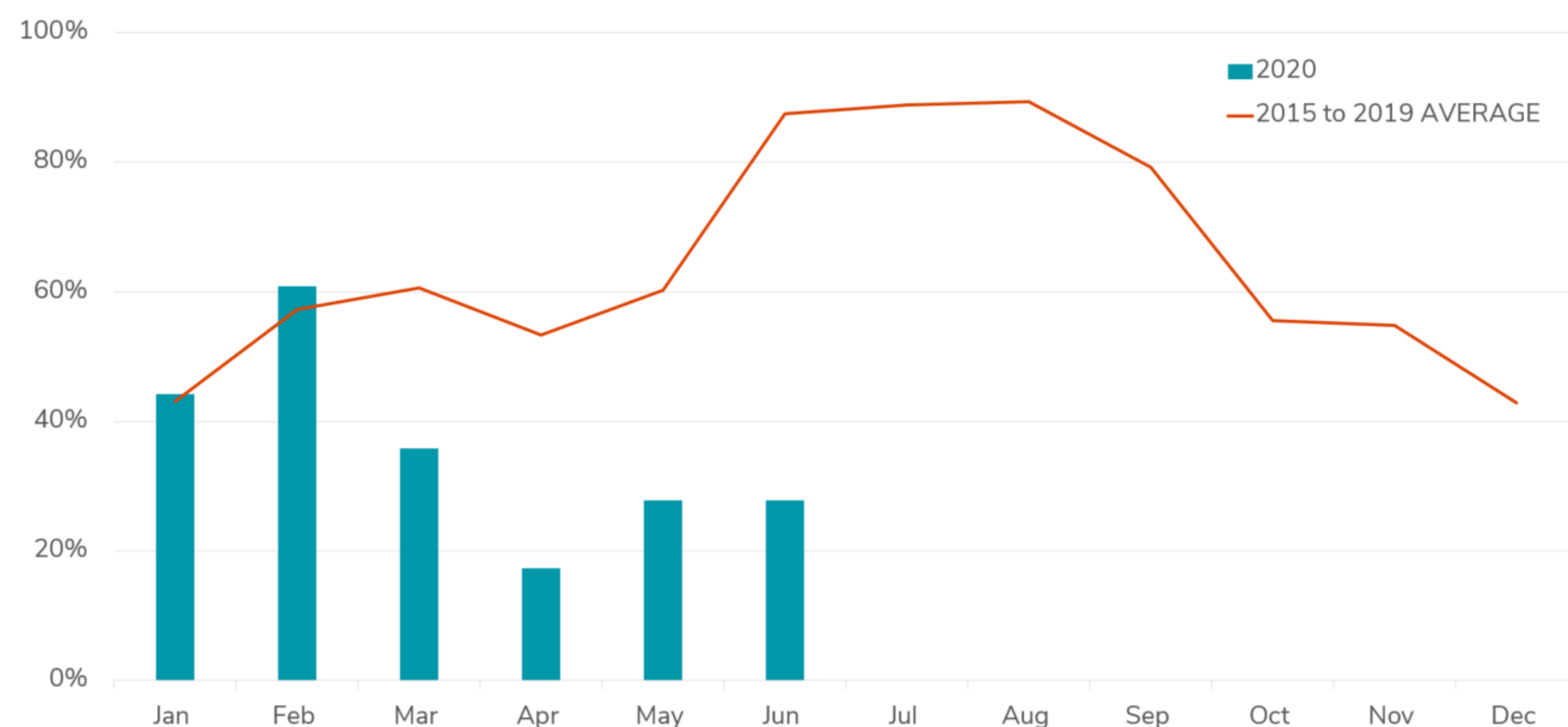
YTD occupancy was 40.6 points lower than the same period in 2019.

In the first six months of 2020, Yukon's occupancy rates were 2.2 points higher than national rates (34.7%).

Source: CBRE Hotels Trends in the Canadian Hotel Industry National Market Report.

Figures represent approximately 600 rooms in Yukon and should not be generalized to the whole accommodation market. Figures are presented as an indicator only.

ⁱⁱ Due to increases in CBRE inventory, data for 2018 and subsequent years is not comparable to previous years.



Yukon Tourism Visitation Report Jan-Jun 2020

International border crossings (into Yukon)

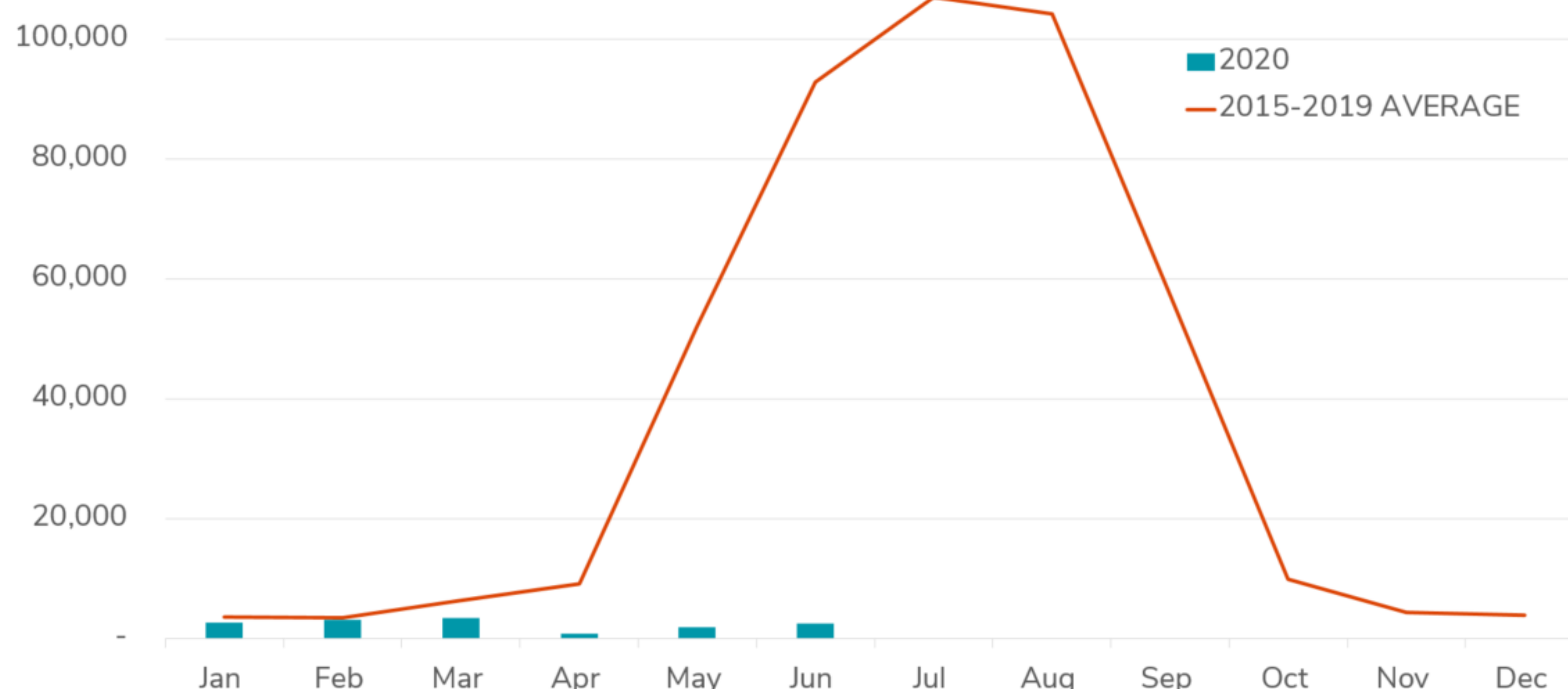
YTD international border crossings were 92% lower than in 2019.

The month of June saw a 98% decrease compared to 2019.

Crossings through Canadian Border Services Agency ports of entry were 97% lower than the 5-year average (2015-2019).

Source: Statistics Canada, Table 24-10-0041-01.

Excludes travellers entering Yukon via BC on the South Alaska or Stewart-Cassiar Highways, the NWT on the Dempster Highway or on domestic flights. Total includes Yukoners.



Same day international border crossings (into Yukon)*

YTD, same day border crossings were 97% lower than in 2019.

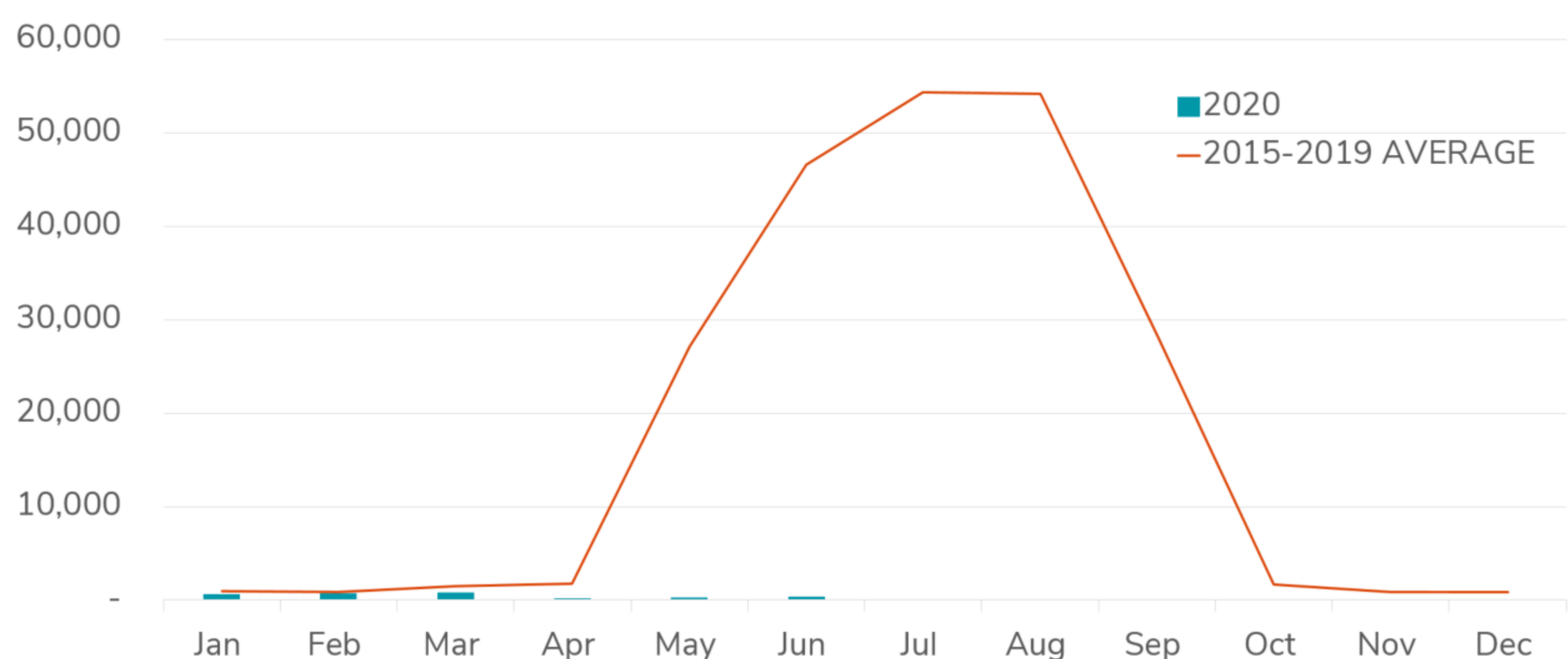
The months of May and June saw a 99% decrease in same day border crossings compared to the same months one year earlier.

Same day border crossings in the second quarter of 2019 were 99% lower than the second quarter 5-year average.

Source: Statistics Canada, Table 24-10-0041-01.

Excludes travellers entering Yukon via BC on the South Alaska or Stewart-Cassiar Highways, the NWT on the Dempster Highway or on domestic flights.

* Due to changes in Statistics Canada methodology, data for 2019 and subsequent years is not comparable to previous years.



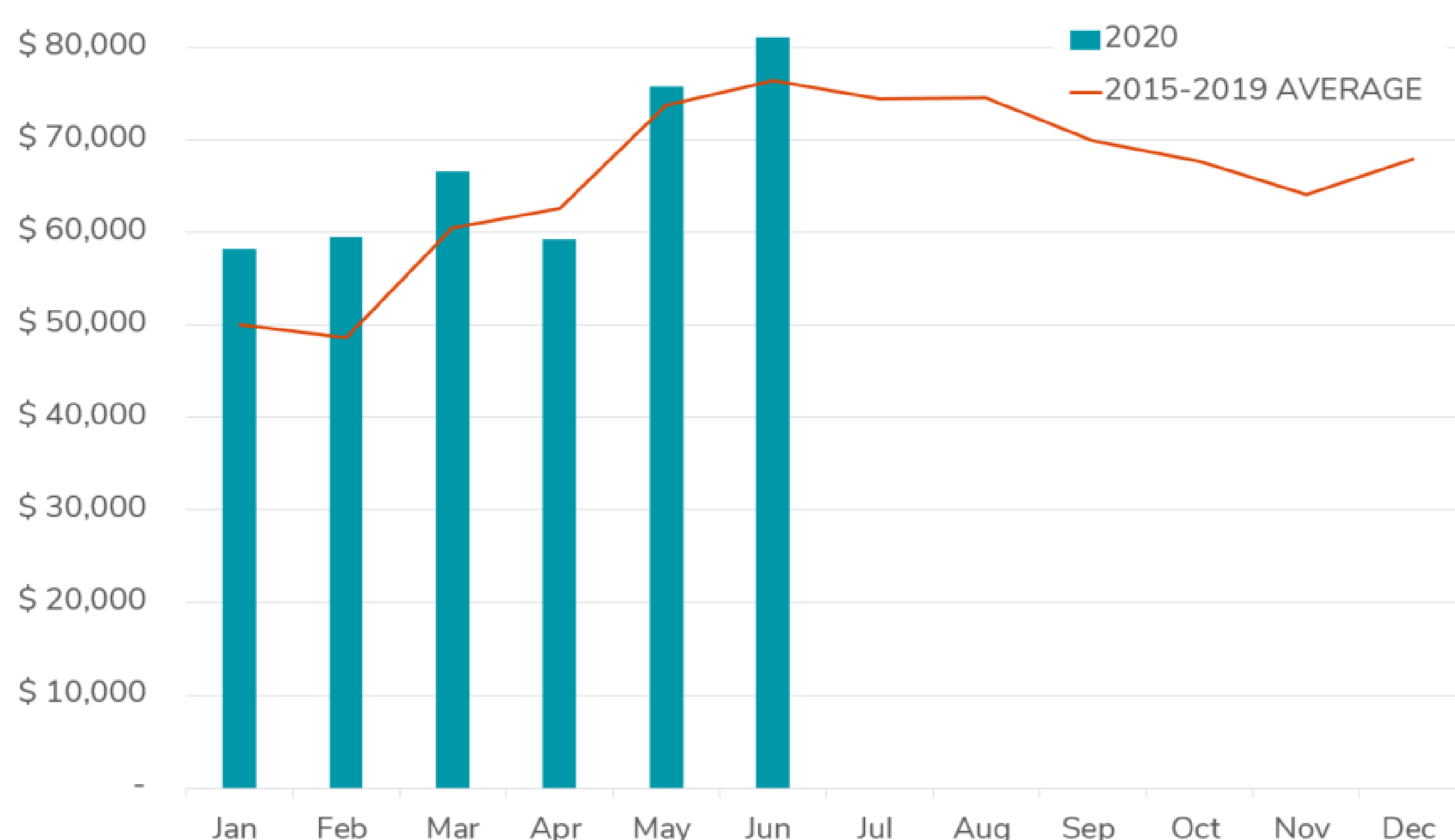
Retail sales (\$000)

YTD retail sales were down 2% (\$8.4 million) over 2019.

National retail sales decreased 8% YTD.

Retail sales were up 2% compared to the 5-year average (2015-2019).

Source: Statistics Canada, Table 20-10-0008-01.



2020 year-to-date

Year-to-date (YTD)		JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
		2020	% YOY change	2020	% YOY change	2020	% YOY change	2020	% YOY change	2020	% YOY change	2020	% YOY change
OVERNIGHT VISITATION, by origin ¹													
Total	7,876	-80%	1,371	9%	1,364	-44%	21,760	-48%					
US	7,769	-77%	1,341	13%	1,320	-44%	18,374	-51%					
Overseas	107	-98%	30	-61%	44	-59%	3,386	-14%					
AIR ARRIVALS AT ERIK NIELSEN WHITEHORSE INTERNATIONAL AIRPORT ²													
Arrivals	25,374	-74%	8,638	-38%	7,920	-46%	1,066	-95%					
OCCUPANCY AT SELECT FIXED ROOF ACCOMMODATIONS ³													
Occupancy	36.9%	-22.0	44.2%	1.7	60.9%	-0.9	27.8%	-33.7	27.8%	-55.8			
INTERNATIONAL BORDER CROSSINGS (INTO YUKON) ⁴													
Total	14,227	-92%	2,632	-32%	3,125	-13%	2,470	-98%					
US	10,725	-91%	1,747	-26%	2,041	5%	2,324	-97%					
CAN	3,388	-91%	855	-42%	1,049	-34%	146	-99%					
Other	114	-99%	30	-57%	35	-55%	0	-100%					
SAME DAY INTERNATIONAL BORDER CROSSINGS (INTO YUKON) ¹⁵													
Total	2,963	-97%	646	-35%	705	-7%	364	-99%					
RETAIL SALES (\$000) ⁶													
Total	\$400,721	-2%	\$58,166	6%	\$59,516	14%	\$66,600	-2%					

*YOY = Year-over-year variance. For Quarter 2 this is comparing Q1 + Q2 2020 to Q1 + Q2 2019.

¹ Due to changes in Statistics Canada methodology, data for 2019 and subsequent years is not comparable to previous years.

² Source: Statistics Canada, Table 24-10-0043-01. Excludes Canadian visitors. ³ Source: Government of Yukon, Highways and Public Works. Includes local air passenger arrivals. ⁴ Source: CBRE Hotels. Figures represent approx. 600 rooms in Yukon only. ^{4/5} Source: Statistics

Canada, Table 24-10-0041-01. Excludes travellers entering Yukon via BC by land, the NWT by land or domestic flights. ⁶ Source: Statistics Canada, Table 20-10-0008-01.